

TAX RETURN FILING INSTRUCTIONS

PUBLIC DISCLOSURE COPY
FEDERAL FORM 990

FOR THE YEAR ENDING

~~~ DECEMBER 31, 2014 ~~~

|                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Prepared for                                 | WHITMAN-WALKER CLINIC, INC.<br>1701 14TH STREET, NW<br>WASHINGTON, DC 20009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Prepared by                                  | BDO USA, LLP<br>8401 GREENSBORO DRIVE, SUITE 800<br>MCLEAN, VA 22012                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Amount due or refund                         | NOT APPLICABLE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Make check payable to                        | NOT APPLICABLE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| Mail tax return and check (if applicable) to | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Return must be mailed on or before           | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Special Instructions                         | FEDERAL LAW REQUIRES THAT A COPY OF THE FORM 990 FOR THREE PRECEDING YEARS BE AVAILABLE FOR PUBLIC INSPECTION DURING REGULAR BUSINESS HOURS BY ANY INDIVIDUAL AT THE PRINCIPAL OFFICE OF SUCH ORGANIZATION AND, IF SUCH ORGANIZATION REGULARLY MAINTAINS 1 OR MORE REGIONAL OR DISTRICT OFFICES HAVING 3 OR MORE EMPLOYEES, AT EACH SUCH REGIONAL OR DISTRICT OFFICE, AND UPON REQUEST OF AN INDIVIDUAL MADE AT SUCH PRINCIPAL OFFICE OR SUCH A REGIONAL OR DISTRICT OFFICE, A COPY OF SUCH ANNUAL RETURN, REPORTS, AND EXEMPT STATUS APPLICATION MATERIALS OR SUCH NOTICE MATERIALS SHALL BE PROVIDED TO SUCH INDIVIDUAL WITHOUT CHARGE OTHER THAN A REASONABLE FEE FOR ANY REPRODUCTION AND MAILING COSTS. THE REQUEST DESCRIBED MUST BE MADE IN PERSON OR IN WRITING. IF SUCH REQUEST IS MADE IN PERSON, SUCH COPY SHALL BE PROVIDED IMMEDIATELY AND, IF MADE IN WRITING, SHALL BE PROVIDED WITHIN 30 DAYS. PLEASE CONTACT OUR OFFICE WITH ANY QUESTIONS THAT YOU MAY HAVE CONCERNING PUBLIC DISCLOSURE REQUIREMENTS. |

# IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2014, or fiscal year beginning 01/01, 2014, and ending 12/31, 2014

▶ Do not send to the IRS. Keep for your records.

# 2014

Department of the Treasury  
Internal Revenue Service

▶ Information about Form 8879-EO and its instructions is at [www.irs.gov/form8879eo](http://www.irs.gov/form8879eo).

Name of exempt organization

WHITMAN-WALKER CLINIC, INC.

Employer identification number

52-1122122

Name and title of officer

DON BLANCHON, CHIEF EXEC OFFICER

### Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

|    |                                                           |   |                                                                          |    |                 |
|----|-----------------------------------------------------------|---|--------------------------------------------------------------------------|----|-----------------|
| 1a | Form 990 check here ▶ <input checked="" type="checkbox"/> | b | Total revenue, if any (Form 990, Part VIII, column (A), line 12) . . . . | 1b | <u>24320713</u> |
| 2a | Form 990-EZ check here ▶ <input type="checkbox"/>         | b | Total revenue, if any (Form 990-EZ, line 9) . . . . .                    | 2b |                 |
| 3a | Form 1120-POL check here ▶ <input type="checkbox"/>       | b | Total tax (Form 1120-POL, line 22) . . . . .                             | 3b |                 |
| 4a | Form 990-PF check here ▶ <input type="checkbox"/>         | b | Tax based on investment income (Form 990-PF, Part VI, line 5), . . . . . | 4b |                 |
| 5a | Form 8868 check here ▶ <input type="checkbox"/>           | b | Balance Due (Form 8868, Part I, line 3c or Part II, line 8c) . . . . .   | 5b |                 |

### Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2014 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

#### Officer's PIN: check one box only

I authorize BDO USA, LLP ERO firm name

to enter my PIN

4 5 4 6 7

as my signature

Enter five numbers, but do not enter all zeros

on the organization's tax year 2014 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2014 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶

*Don Blanchon*

Date ▶

11/11/15

### Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.

5 2 7 6 1 5 6 7 5 6 8

do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2014 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e returns.

ERO's signature ▶

*R. Michael Smith, CPA*

Date ▶

11/12/2015

**ERO Must Retain This Form - See Instructions  
Do Not Submit This Form To the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see back of form.

# Return of Organization Exempt From Income Tax

**2014**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter social security numbers on this form as it may be made public.
- ▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**A For the 2014 calendar year, or tax year beginning**, 2014, **and ending**, 20

|                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                              |  |  |                                                                       |                                                                                                                                                                                                                                                                               |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C Name of organization</b><br>WHITMAN-WALKER CLINIC, INC.<br>Doing business as WHITMAN-WALKER HEALTH<br>Number and street (or P.O. box if mail is not delivered to street address) Room/suite<br>1701 14TH STREET, NW<br>City or town, state or province, country, and ZIP or foreign postal code<br>WASHINGTON, DC 20009 |  |  |                                                                       | <b>D Employer identification number</b><br>52-1122122                                                                                                                                                                                                                         |  |
|                                                                                                                                                                                                                                                                                                            | <b>F Name and address of principal officer:</b> DON BLANCHON<br>1701 14TH STREET, NW WASHINGTON, DC 20009                                                                                                                                                                                                                    |  |  |                                                                       | <b>E Telephone number</b><br>(202) 797-3500                                                                                                                                                                                                                                   |  |
|                                                                                                                                                                                                                                                                                                            | <b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527                                                                                                                             |  |  |                                                                       | <b>G Gross receipts \$</b> 36,356,800.                                                                                                                                                                                                                                        |  |
|                                                                                                                                                                                                                                                                                                            | <b>J Website:</b> ▶ WWW.WHITMAN-WALKER.ORG                                                                                                                                                                                                                                                                                   |  |  |                                                                       | <b>H(a) Is this a group return for subordinates?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b) Are all subordinates included?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. (see instructions) |  |
| <b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶                                                                                                                        |                                                                                                                                                                                                                                                                                                                              |  |  | <b>L Year of formation:</b> 1978 <b>M State of legal domicile:</b> DC |                                                                                                                                                                                                                                                                               |  |

**Part I Summary**

|                                    |                                                                                                                                                    |                                                                                                                                           |
|------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Activities &amp; Governance</b> | 1 Briefly describe the organization's mission or most significant activities: PRIMARY CARE HEALTH CENTER SPECIALIZING IN LGBT HEALTH AND HIV/AIDS. |                                                                                                                                           |
|                                    | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.          |                                                                                                                                           |
|                                    | 3                                                                                                                                                  | Number of voting members of the governing body (Part VI, line 1a) . . . . . 18.                                                           |
|                                    | 4                                                                                                                                                  | Number of independent voting members of the governing body (Part VI, line 1b) . . . . . 18.                                               |
|                                    | 5                                                                                                                                                  | Total number of individuals employed in calendar year 2014 (Part V, line 2a) . . . . . 191.                                               |
|                                    | 6                                                                                                                                                  | Total number of volunteers (estimate if necessary) . . . . . 1,143.                                                                       |
|                                    | 7a                                                                                                                                                 | Total unrelated business revenue from Part VIII, column (C), line 12 . . . . . 0                                                          |
| 7b                                 | Net unrelated business taxable income from Form 990-T, line 34 . . . . . 0                                                                         |                                                                                                                                           |
| <b>Revenue</b>                     | <b>Prior Year</b> <b>Current Year</b>                                                                                                              |                                                                                                                                           |
|                                    | 8                                                                                                                                                  | Contributions and grants (Part VIII, line 1h) . . . . . 10,224,023.                      12,281,140.                                      |
|                                    | 9                                                                                                                                                  | Program service revenue (Part VIII, line 2g) . . . . . 4,958,224.                      4,836,731.                                         |
|                                    | 10                                                                                                                                                 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . . . . 0                      311,499.                                   |
|                                    | 11                                                                                                                                                 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . . . 5,633,828.                      6,891,343.             |
|                                    | 12                                                                                                                                                 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . . 20,816,075.                      24,320,713. |
| <b>Expenses</b>                    | 13                                                                                                                                                 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . . . . 65,000.                      35,000.                           |
|                                    | 14                                                                                                                                                 | Benefits paid to or for members (Part IX, column (A), line 4) . . . . . 0                      0                                          |
|                                    | 15                                                                                                                                                 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) . . . . . 13,486,022.                      14,754,138.  |
|                                    | 16a                                                                                                                                                | Professional fundraising fees (Part IX, column (A), line 11e) . . . . . 0                      22,644.                                    |
|                                    | b                                                                                                                                                  | Total fundraising expenses (Part IX, column (D), line 25) ▶ 895,304.                                                                      |
|                                    | 17                                                                                                                                                 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . . . . . 6,346,240.                      7,486,625.                         |
| 18                                 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) . . . . . 19,897,262.                      22,298,407.                   |                                                                                                                                           |
| 19                                 | Revenue less expenses. Subtract line 18 from line 12 . . . . . 918,813.                      2,022,306.                                            |                                                                                                                                           |
| <b>Net Assets or Fund Balances</b> | <b>Beginning of Current Year</b> <b>End of Year</b>                                                                                                |                                                                                                                                           |
|                                    | 20                                                                                                                                                 | Total assets (Part X, line 16) . . . . . 15,371,679.                      23,400,144.                                                     |
|                                    | 21                                                                                                                                                 | Total liabilities (Part X, line 26) . . . . . 3,462,364.                      9,468,523.                                                  |
| 22                                 | Net assets or fund balances. Subtract line 21 from line 20. . . . . 11,909,315.                      13,931,621.                                   |                                                                                                                                           |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |                                                                                                          |                                                                        |
|-------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|
| <b>Sign Here</b>              | Signature of officer _____ Date _____<br>DON BLANCHON CHIEF EXEC OFFICER<br>Type or print name and title |                                                                        |
|                               | Print/Type preparer's name<br>MIKE SORRELLS                                                              | Preparer's signature<br><i>Mike Sorrells</i>                           |
| <b>Paid Preparer Use Only</b> | Date<br>11/12/15                                                                                         | Check <input type="checkbox"/> if self-employed      PTIN<br>P00001737 |
|                               | Firm's name ▶ BDO USA, LLP      Firm's EIN ▶ 13-5381590                                                  |                                                                        |
|                               | Firm's address ▶ 8401 GREENSBORO DRIVE, SUITE 800 MCLEAN, VA 22102      Phone no. 703-893-0600           |                                                                        |

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions.

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:

PRIMARY CARE HEALTH CENTER SPECIALIZING IN LGBT HEALTH AND HIV/AIDS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

[ ] Yes [X] No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

[ ] Yes [X] No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 3,501,725. including grants of \$ ) (Revenue \$ 2,959,796. )

MEDICAL SERVICES: MEDICAL SERVICES PROVIDES COMPREHENSIVE PRIMARY OUTPATIENT HEALTH CARE SERVICES WITH UNIQUE EXPERTISE IN HIV CARE AND CARE FOR THE LESBIAN, GAY, BISEXUAL, AND TRANSGENDER COMMUNITY. SERVICES INCLUDE: PRIMARY CARE AND HIV/LGBT SPECIALTY CARE; GYNECOLOGICAL CARE; SUBSPECIALTY CONSULTATIONS; STI DIAGNOSTIC AND TREATMENT SERVICES; MEDICATIONS AND TREATMENT ADHERENCE COUNSELING; COMPREHENSIVE ON-SITE NUTRITIONAL ASSESSMENTS. SERVICES ARE PROVIDED AT TWO DIFFERENT LOCATIONS: THE ELIZABETH TAYLOR MEDICAL CENTER (ETMC) IN NORTHWEST DC, AND THE MAX ROBINSON CENTER (MRC) IN SOUTHWEST DC. WHITMAN-WALKER HAD OVER 20,000 MEDICAL PATIENT ENCOUNTERS IN 2014.

4b (Code: ) (Expenses \$ 2,137,084. including grants of \$ ) (Revenue \$ 1,491,058. )

BEHAVIORAL HEALTH: BEHAVIORAL HEALTH SERVICES PROVIDES COMPREHENSIVE MENTAL HEALTH AND ADDICTION TREATMENT SERVICES WITH UNIQUE EXPERTISE IN HIV CARE AND CARE FOR THE LESBIAN, GAY, BISEXUAL, AND TRANSGENDER COMMUNITY. THE PROGRAMS INCLUDE: INDIVIDUAL AND GROUP PSYCHOTHERAPY; PSYCHOPHARMACOLOGY AND PEER FACILITATED COUNSELING. ADDICTION SERVICES OFFER A CONTINUUM OF TREATMENT MODALITIES, INTENSIVE OUTPATIENT TREATMENT AND OUTPATIENT TREATMENT.

4c (Code: ) (Expenses \$ 2,174,919. including grants of \$ ) (Revenue \$ 7,374,546. )

PHARMACY: THE WHITMAN-WALKER PHARMACY, LOCATED IN THE ELIZABETH TAYLOR MEDICAL CENTER IS A FULL - SERVICE PHARMACY THAT PROVIDES FAST AND CONVENIENT SERVICE TO THE CLIENTS OF WWH. OUR PHARMACISTS, WHO HAVE EXPERTISE IN HIV CARE, ARE AVAILABLE FOR ONE-ON- ONE SESSIONS TO PROVIDE MEDICATION COUNSELING, HIV EDUCATION AND MANAGEMENT OF SIDE EFFECTS. OUR PHARMACISTS ARE ALSO KNOWLEDGEABLE ABOUT ISSUES SUCH AS DIABETES, HIGH BLOOD PRESSURE, HIGH CHOLESTEROL AND ASTHMA. THE PHARMACY ACCEPTS ALMOST ALL INSURANCE PLANS, WE ACCEPT DC MEDICAID, AIDS DRUG ASSISTANCE PROGRAM, MARYLAND AIDS DRUG ASSISTANCE PROGRAM, MOST MEDICARE PART D PLANS AND MOST COMMERCIAL INSURANCE PLANS.

4d Other program services (Describe in Schedule O.)

(Expenses \$ 8,810,594. including grants of \$ 35,000. ) (Revenue \$ 385,877. )

4e Total program service expenses 16,624,322.

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                                                                                                      | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> . . . . .                                                                                                                                                                         | X   |    |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .                                                                                                                                                                                                          | X   |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i> . . . . .                                                                                                                      |     | X  |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i> . . . . .                                                                                                       |     | X  |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i> . . . . .                                                                               |     | X  |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> . . . . .                                                    |     | X  |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> . . . . .                                                                                            |     | X  |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> . . . . .                                                                                                                                                         |     | X  |
| <b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i> . . . . .            |     | X  |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i> . . . . .                                                                                                     |     | X  |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.                                                                                                                                                                            |     |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> . . . . .                                                                                                                                                                       | X   |    |
| <b>b</b> Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> . . . . .                                                                                                     |     | X  |
| <b>c</b> Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> . . . . .                                                                                                     |     | X  |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> . . . . .                                                                                                                      | X   |    |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> . . . . .                                                                                                                                                                                     | X   |    |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> . . . . .                                                            | X   |    |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII.</i> . . . . .                                                                                                                                                        | X   |    |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.</i> . . . . .                                                                           |     | X  |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i> . . . . .                                                                                                                                                                                                        |     | X  |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .                                                                                                                                                                                                                     |     | X  |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> . . . . . |     | X  |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i> . . . . .                                                                                                           |     | X  |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i> . . . . .                                                                                                     |     | X  |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions). . . . .                                                                                              | X   |    |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i> . . . . .                                                                                                                           | X   |    |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i> . . . . .                                                                                                                                                     |     | X  |
| <b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i> . . . . .                                                                                                                                                                                                             |     | X  |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .                                                                                                                                                                                                      |     |    |

**Part IV Checklist of Required Schedules (continued)**

|                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i> . . . . .                                                                                             | X   |    |
| <b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i> . . . . .                                                                                                                 |     | X  |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i> . . . . .                                                      | X   |    |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.</i> . . . . .                           |     | X  |
| <b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .                                                                                                                                                                                                                |     |    |
| <b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .                                                                                                                                                                       |     |    |
| <b>24d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .                                                                                                                                                                                                          |     |    |
| <b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .                                                                                        |     | X  |
| <b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i> . . . . .                                      |     | X  |
| <b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II.</i> . . . . .                                 |     | X  |
| <b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i> . . . . . |     | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):                                                                                                                               |     |    |
| <b>28a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .                                                                                                                                                                                                  |     | X  |
| <b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .                                                                                                                                                                               |     | X  |
| <b>28c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i> . . . . .                                                                                   |     | X  |
| <b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i> . . . . .                                                                                                                                                                                                  | X   |    |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i> . . . . .                                                                                                                                  |     | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i> . . . . .                                                                                                                                                                                        |     | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i> . . . . .                                                                                                                                                                      |     | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i> . . . . .                                                                                                                      |     | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.</i> . . . . .                                                                                                                                                                  | X   |    |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .                                                                                                                                                                                                                          |     | X  |
| <b>35b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i> . . . . .                                                                                        |     |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i> . . . . .                                                                                                                           |     | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i> . . . . .                                                                             |     | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O. . . . .                                                                                                                                | X   |    |

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with columns for question numbers (1a-14b), Yes/No checkboxes, and numerical responses. Includes questions about Form 1096, Form W-2G, backup withholding, Form W-3, unrelated business gross income, foreign accounts, prohibited tax shelter transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include 1a (18), 1b (18), 2, 3, 4, 5, 6, 7a, 7b, 8a, 8b, 9.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include 10a, 10b, 11a, 11b, 12a, 12b, 12c, 13, 14, 15a, 15b, 16a, 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed DC, IL, MD, NJ, NY, NC, PA, VA,
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records:▶

CHRISTOPHER A. HOLLEMAN 1701 14TH STREET, NW WASHINGTON, DC 20009 202-797-3500



**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII.

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and Title                 | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                       |                                                                                            | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| (1) MARK EDWARD<br>BOARD CHAIR        | 2.00<br>0                                                                                  | X                                                                                                            |                       | X       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (2) THOMAS BULLOCK<br>VICE-CHAIR      | 2.00<br>0                                                                                  | X                                                                                                            |                       | X       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (3) WINIFRED QUINN<br>SECRETARY       | 2.00<br>0                                                                                  | X                                                                                                            |                       | X       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (4) STEVE ELMENDORF<br>TREASURER      | 2.00<br>0                                                                                  | X                                                                                                            |                       | X       |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (5) JUNE CRENSHAW<br>DIRECTOR         | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (6) ANDRE ELEAZER<br>DIRECTOR         | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (7) DAVID MESSING<br>DIRECTOR         | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (8) ALISON GILL<br>DIRECTOR           | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (9) CECI CONNOLLY<br>DIRECTOR         | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (10) JEHAN EL-BAYOUMI, MD<br>DIRECTOR | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (11) ED HARRIS<br>DIRECTOR            | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (12) PAULA LANTZ<br>DIRECTOR          | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (13) SAVANNA WANZER<br>DIRECTOR       | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| (14) MARY TIERNEY, MD<br>DIRECTOR     | 2.00<br>0                                                                                  | X                                                                                                            |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A)<br>Name and title                                          | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |            | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|------------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                                                |                                                                                            | Individual trustee or director                                                                            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former     |                                                                      |                                                                           |                                                                                               |
| 15) ALEX SLATER<br>DIRECTOR                                    | 2.00<br>0                                                                                  | X                                                                                                         |                       |         |              |                              | 0          | 0                                                                    | 0                                                                         |                                                                                               |
| 16) LAUREN ALLEN<br>DIRECTOR                                   | 2.00<br>0                                                                                  | X                                                                                                         |                       |         |              |                              | 0          | 0                                                                    | 0                                                                         |                                                                                               |
| 17) ANN BONHAM<br>DIRECTOR                                     | 2.00<br>0                                                                                  | X                                                                                                         |                       |         |              |                              | 0          | 0                                                                    | 0                                                                         |                                                                                               |
| 18) HARRY FOX<br>DIRECTOR                                      | 2.00<br>0                                                                                  | X                                                                                                         |                       |         |              |                              | 0          | 0                                                                    | 0                                                                         |                                                                                               |
| 19) DON BLANCHON<br>EXECUTIVE DIRECTOR                         | 40.00<br>0                                                                                 |                                                                                                           |                       | X       |              |                              | 273,742.   | 0                                                                    | 24,282.                                                                   |                                                                                               |
| 20) CHRISTOPHER HOLLEMAN<br>CHIEF FINANCIAL OFFICER            | 40.00<br>0                                                                                 |                                                                                                           |                       | X       |              |                              | 192,825.   | 0                                                                    | 27,460.                                                                   |                                                                                               |
| 21) NASEEMA SHAFI<br>CHIEF OPERATING OFFICER                   | 40.00<br>0                                                                                 |                                                                                                           |                       |         | X            |                              | 169,031.   | 0                                                                    | 37,074.                                                                   |                                                                                               |
| 22) DR. RAYMOND MARTINS<br>CHIEF MEDICAL OFFICER               | 40.00<br>0                                                                                 |                                                                                                           |                       |         | X            |                              | 239,462.   | 0                                                                    | 29,421.                                                                   |                                                                                               |
| 23) TIFFANY GILLIARD<br>EXTERNAL AFFAIRS OFFICER               | 40.00<br>0                                                                                 |                                                                                                           |                       |         | X            |                              | 150,480.   | 0                                                                    | 3,203.                                                                    |                                                                                               |
| 24) RICHARD ELION<br>DIRECTOR OF CLINICAL RESEARCH             | 40.00<br>0                                                                                 |                                                                                                           |                       |         |              | X                            | 223,447.   | 0                                                                    | 40,806.                                                                   |                                                                                               |
| 25) YAVAR MOGHIMI<br>STAFF PHYSICIAN                           | 40.00<br>0                                                                                 |                                                                                                           |                       |         |              | X                            | 180,557.   | 0                                                                    | 29,955.                                                                   |                                                                                               |
| <b>1b Sub-total</b>                                            |                                                                                            |                                                                                                           |                       |         |              |                              | 0          | 0                                                                    | 0                                                                         |                                                                                               |
| <b>c Total from continuation sheets to Part VII, Section A</b> |                                                                                            |                                                                                                           |                       |         |              |                              | 1,892,868. | 0                                                                    | 283,586.                                                                  |                                                                                               |
| <b>d Total (add lines 1b and 1c)</b>                           |                                                                                            |                                                                                                           |                       |         |              |                              | 1,892,868. | 0                                                                    | 283,586.                                                                  |                                                                                               |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **25**

|                                                                                                                                                                                                                                | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual                                              |     | X  |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | X   |    |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person                       |     | X  |

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address | (B)<br>Description of services | (C)<br>Compensation |
|----------------------------------|--------------------------------|---------------------|
| ATTACHMENT 1                     |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **10**

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

| (A)<br>Name and title                                          | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                                                |                                                                                            | Individual trustee or director                                                                            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| ( 26 ) HENN SARAH<br>SR.DIR OF HEALTHCARE OPERATION            | 40.00<br>0                                                                                 |                                                                                                           |                       |         |              | X                            |        | 164,428.                                                             | 0                                                                         | 38,715.                                                                                       |
| ( 27 ) STEPHANIE LETOURNEAU<br>DIRECTOR OF CLINICAL PRACTICE   | 40.00<br>0                                                                                 |                                                                                                           |                       |         |              | X                            |        | 144,572.                                                             | 0                                                                         | 36,194.                                                                                       |
| ( 28 ) CAROLE SCHOR<br>HUMAN RESOURCE DIRECTOR                 | 40.00<br>0                                                                                 |                                                                                                           |                       |         |              | X                            |        | 154,324.                                                             | 0                                                                         | 16,476.                                                                                       |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
|                                                                |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>1b Sub-total</b>                                            |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>c Total from continuation sheets to Part VII, Section A</b> |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |
| <b>d Total (add lines 1b and 1c)</b>                           |                                                                                            |                                                                                                           |                       |         |              |                              |        |                                                                      |                                                                           |                                                                                               |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **25**

|                                                                                                                                                                                                                                       | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 3 Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>                                       |     | X  |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | X   |    |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>                       |     | X  |

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address | (B)<br>Description of services | (C)<br>Compensation |
|----------------------------------|--------------------------------|---------------------|
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |
|                                  |                                |                     |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII.

|                                                                                  |                                                                                                                                                                 |                                                                    |                      | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from tax<br>under sections<br>512-514 |
|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------------|----------------------|----------------------------------------------------|-----------------------------------------|------------------------------------------------------------------|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b>                | <b>1a</b> Federated campaigns . . . . .                                                                                                                         | <b>1a</b>                                                          | 362,150.             |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>b</b> Membership dues . . . . .                                                                                                                              | <b>1b</b>                                                          |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>c</b> Fundraising events . . . . .                                                                                                                           | <b>1c</b>                                                          | 884,418.             |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>d</b> Related organizations . . . . .                                                                                                                        | <b>1d</b>                                                          |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>e</b> Government grants (contributions), . . . . .                                                                                                           | <b>1e</b>                                                          | 6,596,673.           |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>f</b> All other contributions, gifts, grants,<br>and similar amounts not included above . . . . .                                                            | <b>1f</b>                                                          | 4,437,899.           |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>g</b> Noncash contributions included in lines 1a-1f: \$ . . . . .                                                                                            |                                                                    | 39,892.              |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>h Total.</b> Add lines 1a-1f . . . . .                                                                                                                       |                                                                    |                      | 12,281,140.          |                                                    |                                         |                                                                  |
|                                                                                  | <b>Program Service Revenue</b>                                                                                                                                  |                                                                    |                      |                      | <b>Business Code</b>                               |                                         |                                                                  |
| <b>2a</b> <u>MEDICAID/3RD PARTY</u>                                              |                                                                                                                                                                 |                                                                    | 900099               | 4,531,518.           | 4,531,518.                                         |                                         |                                                                  |
| <b>b</b> <u>SLIDING FEE MEDICAL</u>                                              |                                                                                                                                                                 |                                                                    | 900099               | 305,213.             | 305,213.                                           |                                         |                                                                  |
| <b>c</b> _____                                                                   |                                                                                                                                                                 |                                                                    |                      |                      |                                                    |                                         |                                                                  |
| <b>d</b> _____                                                                   |                                                                                                                                                                 |                                                                    |                      |                      |                                                    |                                         |                                                                  |
| <b>e</b> _____                                                                   |                                                                                                                                                                 |                                                                    |                      |                      |                                                    |                                         |                                                                  |
| <b>f</b> All other program service revenue . . . . .                             |                                                                                                                                                                 |                                                                    |                      |                      |                                                    |                                         |                                                                  |
| <b>g Total.</b> Add lines 2a-2f . . . . .                                        |                                                                                                                                                                 |                                                                    |                      | 4,836,731.           |                                                    |                                         |                                                                  |
| <b>Other Revenue</b>                                                             | <b>3</b> Investment income (including dividends, interest,<br>and other similar amounts). . . . .                                                               |                                                                    |                      | 0                    |                                                    |                                         |                                                                  |
|                                                                                  | <b>4</b> Income from investment of tax-exempt bond proceeds . . . . .                                                                                           |                                                                    |                      | 0                    |                                                    |                                         |                                                                  |
|                                                                                  | <b>5</b> Royalties . . . . .                                                                                                                                    |                                                                    |                      | 0                    |                                                    |                                         |                                                                  |
|                                                                                  | <b>6a</b> Gross rents . . . . .                                                                                                                                 | (i) Real                                                           | 36,026.              |                      |                                                    |                                         |                                                                  |
|                                                                                  |                                                                                                                                                                 | (ii) Personal                                                      |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  |                                                                                                                                                                 | <b>b</b> Less: rental expenses . . . . .                           |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>c</b> Rental income or (loss) . . . . .                                                                                                                      |                                                                    | 36,026.              |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>d</b> Net rental income or (loss) . . . . .                                                                                                                  |                                                                    |                      | 36,026.              |                                                    |                                         | 36,026.                                                          |
|                                                                                  | <b>7a</b> Gross amount from sales of<br>assets other than inventory                                                                                             | (i) Securities                                                     |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  |                                                                                                                                                                 | (ii) Other                                                         |                      | 675,000.             |                                                    |                                         |                                                                  |
|                                                                                  |                                                                                                                                                                 | <b>b</b> Less: cost or other basis<br>and sales expenses . . . . . |                      | -929.                | 362,572.                                           |                                         |                                                                  |
|                                                                                  |                                                                                                                                                                 | <b>c</b> Gain or (loss) . . . . .                                  |                      | 929.                 | 312,428.                                           |                                         |                                                                  |
|                                                                                  | <b>d</b> Net gain or (loss) . . . . .                                                                                                                           |                                                                    |                      | 311,499.             |                                                    |                                         | 311,499.                                                         |
|                                                                                  | <b>8a</b> Gross income from fundraising<br>events (not including \$ <u>884,418.</u><br>of contributions reported on line 1c).<br>See Part IV, line 18 . . . . . | <b>a</b>                                                           |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  |                                                                                                                                                                 | <b>b</b> Less: direct expenses . . . . .                           | <b>b</b>             | 645,861.             |                                                    |                                         |                                                                  |
| <b>c</b> Net income or (loss) from fundraising events . . . . .                  |                                                                                                                                                                 |                                                                    |                      | -645,861.            |                                                    |                                         | -645,861.                                                        |
| <b>9a</b> Gross income from gaming activities.<br>See Part IV, line 19 . . . . . | <b>a</b>                                                                                                                                                        |                                                                    |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>b</b> Less: direct expenses . . . . .                                                                                                                        | <b>b</b>                                                           |                      |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>c</b> Net income or (loss) from gaming activities . . . . .                                                                                                  |                                                                    |                      | 0                    |                                                    |                                         | 0                                                                |
| <b>10a</b> Gross sales of inventory, less<br>returns and allowances . . . . .    | <b>a</b>                                                                                                                                                        |                                                                    | 18,403,129.          |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>b</b> Less: cost of goods sold . . . . .                                                                                                                     | <b>b</b>                                                           | 11,028,583.          |                      |                                                    |                                         |                                                                  |
|                                                                                  | <b>c</b> Net income or (loss) from sales of inventory . . . . .                                                                                                 |                                                                    |                      | 7,374,546.           | 7,374,546.                                         |                                         |                                                                  |
| <b>Miscellaneous Revenue</b>                                                     |                                                                                                                                                                 |                                                                    | <b>Business Code</b> |                      |                                                    |                                         |                                                                  |
| <b>11a</b> <u>WRITE-OFF AGED LIABILITY</u>                                       |                                                                                                                                                                 | 900099                                                             | 110,800.             |                      |                                                    | 110,800.                                |                                                                  |
| <b>b</b> <u>LEGAL FEES</u>                                                       |                                                                                                                                                                 | 900099                                                             | 11,000.              |                      |                                                    | 11,000.                                 |                                                                  |
| <b>c</b> <u>MISC OTHER</u>                                                       |                                                                                                                                                                 | 900099                                                             | 4,832.               |                      |                                                    | 4,832.                                  |                                                                  |
| <b>d</b> All other revenue . . . . .                                             |                                                                                                                                                                 |                                                                    |                      |                      |                                                    |                                         |                                                                  |
| <b>e Total.</b> Add lines 11a-11d . . . . .                                      |                                                                                                                                                                 |                                                                    | 126,632.             |                      |                                                    |                                         |                                                                  |
| <b>12 Total revenue.</b> See instructions . . . . .                              |                                                                                                                                                                 |                                                                    | 24,320,713.          | 12,211,277.          |                                                    | -171,704.                               |                                                                  |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| <b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>                                                                                                                                                                      | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .                                                                                                                                           | 35,000.               | 35,000.                         |                                        |                             |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .                                                                                                                                                                      | 0                     |                                 |                                        |                             |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . .                                                                                                               | 0                     |                                 |                                        |                             |
| 4 Benefits paid to or for members . . . . .                                                                                                                                                                                                                | 0                     |                                 |                                        |                             |
| 5 Compensation of current officers, directors, trustees, and key employees . . . . .                                                                                                                                                                       | 1,146,981.            | 268,884.                        | 878,097.                               |                             |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .                                                                                                  | 0                     |                                 |                                        |                             |
| 7 Other salaries and wages . . . . .                                                                                                                                                                                                                       | 10,536,897.           | 8,513,402.                      | 1,718,311.                             | 305,184.                    |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)                                                                                                                                                       | 355,731.              | 281,252.                        | 64,064.                                | 10,415.                     |
| 9 Other employee benefits . . . . .                                                                                                                                                                                                                        | 1,754,817.            | 1,289,726.                      | 285,412.                               | 179,679.                    |
| 10 Payroll taxes . . . . .                                                                                                                                                                                                                                 | 959,712.              | 724,324.                        | 206,070.                               | 29,318.                     |
| 11 Fees for services (non-employees):                                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| a Management . . . . .                                                                                                                                                                                                                                     | 47,033.               |                                 | 47,033.                                |                             |
| b Legal . . . . .                                                                                                                                                                                                                                          | 14,129.               | 12,510.                         | 1,619.                                 |                             |
| c Accounting . . . . .                                                                                                                                                                                                                                     | 162,513.              |                                 | 162,513.                               |                             |
| d Lobbying . . . . .                                                                                                                                                                                                                                       | 0                     |                                 |                                        |                             |
| e Professional fundraising services. See Part IV, line 17.                                                                                                                                                                                                 | 22,644.               |                                 |                                        | 22,644.                     |
| f Investment management fees . . . . .                                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . . . . .                                                                                                                                   | 714,603.              | 247,046.                        | 259,997.                               | 207,560.                    |
| 12 Advertising and promotion . . . . .                                                                                                                                                                                                                     | 185,795.              | 24,612.                         | 135,610.                               | 25,573.                     |
| 13 Office expenses . . . . .                                                                                                                                                                                                                               | 124,189.              | 102,362.                        | 14,531.                                | 7,296.                      |
| 14 Information technology . . . . .                                                                                                                                                                                                                        | 339,165.              | 248,343.                        | 51,882.                                | 38,940.                     |
| 15 Royalties . . . . .                                                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 16 Occupancy . . . . .                                                                                                                                                                                                                                     | 1,248,315.            | 989,610.                        | 233,399.                               | 25,306.                     |
| 17 Travel . . . . .                                                                                                                                                                                                                                        | 32,977.               | 27,556.                         | 3,637.                                 | 1,784.                      |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials                                                                                                                                                          | 0                     |                                 |                                        |                             |
| 19 Conferences, conventions, and meetings . . . . .                                                                                                                                                                                                        | 0                     |                                 |                                        |                             |
| 20 Interest . . . . .                                                                                                                                                                                                                                      | 0                     |                                 |                                        |                             |
| 21 Payments to affiliates . . . . .                                                                                                                                                                                                                        | 0                     |                                 |                                        |                             |
| 22 Depreciation, depletion, and amortization . . . . .                                                                                                                                                                                                     | 365,602.              | 39,115.                         | 326,487.                               |                             |
| 23 Insurance . . . . .                                                                                                                                                                                                                                     | 263,382.              | 190,609.                        | 72,773.                                |                             |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)                                                       |                       |                                 |                                        |                             |
| a <u>MEDICAL SUPPLIES</u> . . . . .                                                                                                                                                                                                                        | 968,436.              | 968,436.                        |                                        |                             |
| b <u>DIRECT ASSISTANCE</u> . . . . .                                                                                                                                                                                                                       | 483,864.              | 483,864.                        |                                        |                             |
| c <u>PHARMACY MANAGEMENT</u> . . . . .                                                                                                                                                                                                                     | 2,143,919.            | 2,143,919.                      |                                        |                             |
| d <u>MISCELLANEOUS EXPENSE</u> . . . . .                                                                                                                                                                                                                   | 392,703.              | 33,752.                         | 317,346.                               | 41,605.                     |
| e All other expenses . . . . .                                                                                                                                                                                                                             |                       |                                 |                                        |                             |
| <b>25 Total functional expenses.</b> Add lines 1 through 24e                                                                                                                                                                                               | 22,298,407.           | 16,624,322.                     | 4,778,781.                             | 895,304.                    |
| <b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . . | 0                     |                                 |                                        |                             |

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

|                                                                     |                                                                                                                                                                                                                                                                                                                                        | (A)<br>Beginning of year |             | (B)<br>End of year     |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------|------------------------|
| <b>Assets</b>                                                       | <b>1</b> Cash - non-interest-bearing                                                                                                                                                                                                                                                                                                   | 552,624.                 | <b>1</b>    | 0                      |
|                                                                     | <b>2</b> Savings and temporary cash investments                                                                                                                                                                                                                                                                                        | 1,208,710.               | <b>2</b>    | 1,978,686.             |
|                                                                     | <b>3</b> Pledges and grants receivable, net                                                                                                                                                                                                                                                                                            | 1,106,970.               | <b>3</b>    | 898,877.               |
|                                                                     | <b>4</b> Accounts receivable, net                                                                                                                                                                                                                                                                                                      | 3,144,961.               | <b>4</b>    | 5,138,875.             |
|                                                                     | <b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L                                                                                                                                                           | 0                        | <b>5</b>    | 0                      |
|                                                                     | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | 0                        | <b>6</b>    | 0                      |
|                                                                     | <b>7</b> Notes and loans receivable, net                                                                                                                                                                                                                                                                                               | 0                        | <b>7</b>    | 0                      |
|                                                                     | <b>8</b> Inventories for sale or use                                                                                                                                                                                                                                                                                                   | 1,718,907.               | <b>8</b>    | 1,894,645.             |
|                                                                     | <b>9</b> Prepaid expenses and deferred charges                                                                                                                                                                                                                                                                                         | 110,372.                 | <b>9</b>    | 119,534.               |
|                                                                     | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D                                                                                                                                                                                                                                         | <b>10a</b> 18,729,864.   |             |                        |
|                                                                     | <b>b</b> Less: accumulated depreciation                                                                                                                                                                                                                                                                                                | <b>10b</b> 6,720,646.    | 7,016,485.  | <b>10c</b> 12,009,218. |
|                                                                     | <b>11</b> Investments - publicly traded securities                                                                                                                                                                                                                                                                                     | 0                        | <b>11</b>   | 0                      |
|                                                                     | <b>12</b> Investments - other securities. See Part IV, line 11                                                                                                                                                                                                                                                                         | 0                        | <b>12</b>   | 0                      |
|                                                                     | <b>13</b> Investments - program-related. See Part IV, line 11                                                                                                                                                                                                                                                                          | 0                        | <b>13</b>   | 0                      |
|                                                                     | <b>14</b> Intangible assets                                                                                                                                                                                                                                                                                                            | 0                        | <b>14</b>   | 0                      |
|                                                                     | <b>15</b> Other assets. See Part IV, line 11                                                                                                                                                                                                                                                                                           | 512,650.                 | <b>15</b>   | 1,360,309.             |
| <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) | 15,371,679.                                                                                                                                                                                                                                                                                                                            | <b>16</b>                | 23,400,144. |                        |
| <b>Liabilities</b>                                                  | <b>17</b> Accounts payable and accrued expenses                                                                                                                                                                                                                                                                                        | 2,542,323.               | <b>17</b>   | 4,279,776.             |
|                                                                     | <b>18</b> Grants payable                                                                                                                                                                                                                                                                                                               | 0                        | <b>18</b>   | 0                      |
|                                                                     | <b>19</b> Deferred revenue                                                                                                                                                                                                                                                                                                             | 631,937.                 | <b>19</b>   | 2,138,747.             |
|                                                                     | <b>20</b> Tax-exempt bond liabilities                                                                                                                                                                                                                                                                                                  | 0                        | <b>20</b>   | 0                      |
|                                                                     | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D                                                                                                                                                                                                                                                        | 0                        | <b>21</b>   | 0                      |
|                                                                     | <b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L                                                                                                                                         | 0                        | <b>22</b>   | 0                      |
|                                                                     | <b>23</b> Secured mortgages and notes payable to unrelated third parties                                                                                                                                                                                                                                                               | 0                        | <b>23</b>   | 0                      |
|                                                                     | <b>24</b> Unsecured notes and loans payable to unrelated third parties                                                                                                                                                                                                                                                                 | 288,104.                 | <b>24</b>   | 0                      |
|                                                                     | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D                                                                                                                                                        | 0                        | <b>25</b>   | 3,050,000.             |
|                                                                     | <b>26 Total liabilities.</b> Add lines 17 through 25                                                                                                                                                                                                                                                                                   | 3,462,364.               | <b>26</b>   | 9,468,523.             |
| <b>Net Assets or Fund Balances</b>                                  | <b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>                                                                                                                                                                      |                          |             |                        |
|                                                                     | <b>27</b> Unrestricted net assets                                                                                                                                                                                                                                                                                                      | 11,909,315.              | <b>27</b>   | 13,931,621.            |
|                                                                     | <b>28</b> Temporarily restricted net assets                                                                                                                                                                                                                                                                                            | 0                        | <b>28</b>   | 0                      |
|                                                                     | <b>29</b> Permanently restricted net assets                                                                                                                                                                                                                                                                                            | 0                        | <b>29</b>   | 0                      |
|                                                                     | <b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>                                                                                                                                                                                               |                          |             |                        |
|                                                                     | <b>30</b> Capital stock or trust principal, or current funds                                                                                                                                                                                                                                                                           |                          | <b>30</b>   |                        |
|                                                                     | <b>31</b> Paid-in or capital surplus, or land, building, or equipment fund                                                                                                                                                                                                                                                             |                          | <b>31</b>   |                        |
|                                                                     | <b>32</b> Retained earnings, endowment, accumulated income, or other funds                                                                                                                                                                                                                                                             |                          | <b>32</b>   |                        |
| <b>33</b> Total net assets or fund balances                         | 11,909,315.                                                                                                                                                                                                                                                                                                                            | <b>33</b>                | 13,931,621. |                        |
| <b>34</b> Total liabilities and net assets/fund balances            | 15,371,679.                                                                                                                                                                                                                                                                                                                            | <b>34</b>                | 23,400,144. |                        |

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|           |                                                                                                                |           |             |
|-----------|----------------------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b>  | Total revenue (must equal Part VIII, column (A), line 12)                                                      | <b>1</b>  | 24,320,713. |
| <b>2</b>  | Total expenses (must equal Part IX, column (A), line 25)                                                       | <b>2</b>  | 22,298,407. |
| <b>3</b>  | Revenue less expenses. Subtract line 2 from line 1                                                             | <b>3</b>  | 2,022,306.  |
| <b>4</b>  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | <b>4</b>  | 11,909,315. |
| <b>5</b>  | Net unrealized gains (losses) on investments                                                                   | <b>5</b>  | 0           |
| <b>6</b>  | Donated services and use of facilities                                                                         | <b>6</b>  | 0           |
| <b>7</b>  | Investment expenses                                                                                            | <b>7</b>  | 0           |
| <b>8</b>  | Prior period adjustments                                                                                       | <b>8</b>  | 0           |
| <b>9</b>  | Other changes in net assets or fund balances (explain in Schedule O)                                           | <b>9</b>  | 0           |
| <b>10</b> | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | <b>10</b> | 13,931,621. |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? .....  
 If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? .....  
 If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? .....
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

|           | Yes | No |
|-----------|-----|----|
|           |     |    |
| <b>2a</b> |     | X  |
|           |     |    |
| <b>2b</b> | X   |    |
|           |     |    |
| <b>2c</b> | X   |    |
|           |     |    |
| <b>3a</b> | X   |    |
|           |     |    |
| <b>3b</b> | X   |    |

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2014**

**Open to Public Inspection**

|                                                         |                                              |
|---------------------------------------------------------|----------------------------------------------|
| Name of the organization<br>WHITMAN-WALKER CLINIC, INC. | Employer identification number<br>52-1122122 |
|---------------------------------------------------------|----------------------------------------------|

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . .
  - g Provide the following information about the supported organization(s).

|              | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|--------------|------------------------------------|----------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------|----|---------------------------------------------------|-------------------------------------------------|
|              |                                    |          |                                                                                             | Yes                                                         | No |                                                   |                                                 |
| (A)          |                                    |          |                                                                                             |                                                             |    |                                                   |                                                 |
| (B)          |                                    |          |                                                                                             |                                                             |    |                                                   |                                                 |
| (C)          |                                    |          |                                                                                             |                                                             |    |                                                   |                                                 |
| (D)          |                                    |          |                                                                                             |                                                             |    |                                                   |                                                 |
| (E)          |                                    |          |                                                                                             |                                                             |    |                                                   |                                                 |
| <b>Total</b> |                                    |          |                                                                                             |                                                             |    |                                                   |                                                 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule A (Form 990 or 990-EZ) 2014



Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2010, (b) 2011, (c) 2012, (d) 2013, (e) 2014, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total; 5 The portion of total contributions by each person; 6 Public support.

Section B. Total Support

Table with 7 columns: (a) 2010, (b) 2011, (c) 2012, (d) 2013, (e) 2014, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 9 Net income from unrelated business activities; 10 Other income; 11 Total support; 12 Gross receipts from related activities; 13 First five years.

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Rows include: 14 Public support percentage for 2014 (98.35%); 15 Public support percentage from 2013 Schedule A, Part II, line 14 (98.57%); 16a 33 1/3% support test - 2014 (checked); 16b 33 1/3% support test - 2013; 17a 10%-facts-and-circumstances test - 2014; 17b 10%-facts-and-circumstances test - 2013; 18 Private foundation.

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2010, (b) 2011, (c) 2012, (d) 2013, (e) 2014, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support (Subtract line 7c from line 6).

Section B. Total Support

Table with 7 columns: (a) 2010, (b) 2011, (c) 2012, (d) 2013, (e) 2014, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b; 12 Other income. Do not include gain or loss from the sale of capital assets; 13 Total support. (Add lines 9, 10c, 11, and 12.)

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 3 columns: Description, 2014, 2013. Row 15: Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)). Row 16: Public support percentage from 2013 Schedule A, Part III, line 15.

Section D. Computation of Investment Income Percentage

Table with 3 columns: Description, 2014, 2013. Row 17: Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f)). Row 18: Investment income percentage from 2013 Schedule A, Part III, line 17.

19a 33 1/3% support tests - 2014. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

19b 33 1/3% support tests - 2013. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>                                                                                                                                                                                                                |     |    |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>                                                                                                                                                                                                                                             |     |    |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>                                                                                                                                                                                                                                                                                                                                                                                       |     |    |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>                                                                                                                                                                                                                                                           |     |    |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>                                                                                                                                                                                                                                                                                                    |     |    |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.</i>                                                                                                                                                                                                                                                                                                                                         |     |    |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>                                                                                                                                                                                                        |     |    |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>                                                                                                                                                                           |     |    |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| b <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| c <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?                                                                                                                                                                                                                                                                                                                                                                                                                         |     |    |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>                                                             |     |    |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>                                                                                                                                                                                              |     |    |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>                                                                                                                                                                                                                                                                                                                                                        |     |    |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>                                                                                                                                                                                                                                      |     |    |
| b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>                                                                                                                                                                                                                                                                                                                        |     |    |
| c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>                                                                                                                                                                                                                                                                                             |     |    |
| 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer (b) below.</i>                                                                                                                                                                                                                                                           |     |    |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>                                                                                                                                                                                                                                                                                                                                                   |     |    |

**Part IV Supporting Organizations** (continued)

|                                                                                                                                                                              | Yes         | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----|
| <b>11</b> Has the organization accepted a gift or contribution from any of the following persons?                                                                            |             |    |
| <b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | <b>11 a</b> |    |
| <b>b</b> A family member of a person described in (a) above?                                                                                                                 | <b>11 b</b> |    |
| <b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>                                        | <b>11 c</b> |    |

**Section B. Type I Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Yes      | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----|
| <b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | <b>1</b> |    |
| <b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>                                                                                                                                                                                                                                                                             | <b>2</b> |    |

**Section C. Type II Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                      | Yes      | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----|
| <b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | <b>1</b> |    |

**Section D. All Type III Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Yes      | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----|
| <b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | <b>1</b> |    |
| <b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>                                                                                                                    | <b>2</b> |    |
| <b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>                                                                                       | <b>3</b> |    |

**Section E. Type III Functionally-Integrated Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |           |     |    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----|----|
| <b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):                                                                                                                                                                                                                                                                                                                                                                                              |           |     |    |
| <b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.                                                                                                                                                                                                                                                                                                                                                                                                                                |           |     |    |
| <b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.                                                                                                                                                                                                                                                                                                                                                                                                         |           |     |    |
| <b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).                                                                                                                                                                                                                                                                                                                                                                       |           |     |    |
| <b>2</b> Activities Test. Answer (a) and (b) below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |           | Yes | No |
| <b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | <b>2a</b> |     |    |
| <b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>                                                                                                                              | <b>2b</b> |     |    |
| <b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |           |     |    |
| <b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>                                                                                                                                                                                                                                                                                                                                | <b>3a</b> |     |    |
| <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>                                                                                                                                                                                                                                                                                   | <b>3b</b> |     |    |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

**1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| <b>Section A - Adjusted Net Income</b>                                                                                                                                                                            |           | (A) Prior Year | (B) Current Year (optional) |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------|-----------------------------|
| <b>1</b> Net short-term capital gain                                                                                                                                                                              | <b>1</b>  |                |                             |
| <b>2</b> Recoveries of prior-year distributions                                                                                                                                                                   | <b>2</b>  |                |                             |
| <b>3</b> Other gross income (see instructions)                                                                                                                                                                    | <b>3</b>  |                |                             |
| <b>4</b> Add lines 1 through 3                                                                                                                                                                                    | <b>4</b>  |                |                             |
| <b>5</b> Depreciation and depletion                                                                                                                                                                               | <b>5</b>  |                |                             |
| <b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b>  |                |                             |
| <b>7</b> Other expenses (see instructions)                                                                                                                                                                        | <b>7</b>  |                |                             |
| <b>8 Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)                                                                                                                                              | <b>8</b>  |                |                             |
| <b>Section B - Minimum Asset Amount</b>                                                                                                                                                                           |           | (A) Prior Year | (B) Current Year (optional) |
| <b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):                                                                          |           |                |                             |
| <b>a</b> Average monthly value of securities                                                                                                                                                                      | <b>1a</b> |                |                             |
| <b>b</b> Average monthly cash balances                                                                                                                                                                            | <b>1b</b> |                |                             |
| <b>c</b> Fair market value of other non-exempt-use assets                                                                                                                                                         | <b>1c</b> |                |                             |
| <b>d Total</b> (add lines 1a, 1b, and 1c)                                                                                                                                                                         | <b>1d</b> |                |                             |
| <b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):                                                                                                                   |           |                |                             |
| <b>2</b> Acquisition indebtedness applicable to non-exempt-use assets                                                                                                                                             | <b>2</b>  |                |                             |
| <b>3</b> Subtract line 2 from line 1d                                                                                                                                                                             | <b>3</b>  |                |                             |
| <b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).                                                                                                          | <b>4</b>  |                |                             |
| <b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)                                                                                                                                         | <b>5</b>  |                |                             |
| <b>6</b> Multiply line 5 by .035                                                                                                                                                                                  | <b>6</b>  |                |                             |
| <b>7</b> Recoveries of prior-year distributions                                                                                                                                                                   | <b>7</b>  |                |                             |
| <b>8 Minimum Asset Amount</b> (add line 7 to line 6)                                                                                                                                                              | <b>8</b>  |                |                             |
| <b>Section C - Distributable Amount</b>                                                                                                                                                                           |           |                | Current Year                |
| <b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)                                                                                                                                    | <b>1</b>  |                |                             |
| <b>2</b> Enter 85% of line 1                                                                                                                                                                                      | <b>2</b>  |                |                             |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)                                                                                                                                   | <b>3</b>  |                |                             |
| <b>4</b> Enter greater of line 2 or line 3                                                                                                                                                                        | <b>4</b>  |                |                             |
| <b>5</b> Income tax imposed in prior year                                                                                                                                                                         | <b>5</b>  |                |                             |
| <b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)                                                                                    | <b>6</b>  |                |                             |
| <b>7</b> <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).                                |           |                |                             |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

| Section D - Distributions                                                                                                                    | Current Year |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes                                                                      |              |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity      |              |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations                                                      |              |
| 4 Amounts paid to acquire exempt-use assets                                                                                                  |              |
| 5 Qualified set-aside amounts (prior IRS approval required)                                                                                  |              |
| 6 Other distributions (describe in Part VI). See instructions.                                                                               |              |
| 7 <b>Total annual distributions.</b> Add lines 1 through 6.                                                                                  |              |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. |              |
| 9 Distributable amount for 2014 from Section C, line 6                                                                                       |              |
| 10 Line 8 amount divided by Line 9 amount                                                                                                    |              |

| Section E - Distribution Allocations (see instructions)                                                                                               | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2014 | (iii)<br>Distributable<br>Amount for 2014 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------|
| 1 Distributable amount for 2014 from Section C, line 6                                                                                                |                             |                                        |                                           |
| 2 Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions)                                                    |                             |                                        |                                           |
| 3 Excess distributions carryover, if any, to 2014:                                                                                                    |                             |                                        |                                           |
| a                                                                                                                                                     |                             |                                        |                                           |
| b                                                                                                                                                     |                             |                                        |                                           |
| c                                                                                                                                                     |                             |                                        |                                           |
| d                                                                                                                                                     |                             |                                        |                                           |
| e From 2013 . . . . .                                                                                                                                 |                             |                                        |                                           |
| f <b>Total</b> of lines 3a through e                                                                                                                  |                             |                                        |                                           |
| g Applied to underdistributions of prior years                                                                                                        |                             |                                        |                                           |
| h Applied to 2014 distributable amount                                                                                                                |                             |                                        |                                           |
| i Carryover from 2009 not applied (see instructions)                                                                                                  |                             |                                        |                                           |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f.                                                                                                   |                             |                                        |                                           |
| 4 Distributions for 2014 from Section D, line 7: \$                                                                                                   |                             |                                        |                                           |
| a Applied to underdistributions of prior years                                                                                                        |                             |                                        |                                           |
| b Applied to 2014 distributable amount                                                                                                                |                             |                                        |                                           |
| c Remainder. Subtract lines 4a and 4b from 4.                                                                                                         |                             |                                        |                                           |
| 5 Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). |                             |                                        |                                           |
| 6 Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).                        |                             |                                        |                                           |
| 7 <b>Excess distributions carryover to 2015.</b> Add lines 3j and 4c.                                                                                 |                             |                                        |                                           |
| 8 Breakdown of line 7:                                                                                                                                |                             |                                        |                                           |
| a                                                                                                                                                     |                             |                                        |                                           |
| b                                                                                                                                                     |                             |                                        |                                           |
| c                                                                                                                                                     |                             |                                        |                                           |
| d Excess from 2013 . . . . .                                                                                                                          |                             |                                        |                                           |
| e Excess from 2014 . . . . .                                                                                                                          |                             |                                        |                                           |

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

| DESCRIPTION        | 2010           | 2011 | 2012            | 2013           | 2014            | TOTAL           |
|--------------------|----------------|------|-----------------|----------------|-----------------|-----------------|
| PAYABLES WRITE OFF |                |      | 205,374.        |                |                 | 205,374.        |
| OTHER INCOME       | 57,595.        |      |                 | 90,559.        | 126,632.        | 274,786.        |
| <b>TOTALS</b>      | <u>57,595.</u> |      | <u>205,374.</u> | <u>90,559.</u> | <u>126,632.</u> | <u>480,160.</u> |

# Schedule of Contributors

**2014**

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

|                                                                |                                                     |
|----------------------------------------------------------------|-----------------------------------------------------|
| <b>Name of the organization</b><br>WHITMAN-WALKER CLINIC, INC. | <b>Employer identification number</b><br>52-1122122 |
|----------------------------------------------------------------|-----------------------------------------------------|

**Organization type** (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ  501(c)(3) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



Name of organization **WHITMAN-WALKER CLINIC, INC.**

Employer identification number  
52-1122122

**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                         |
|------------|-----------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | -----<br>-----<br>-----           | \$ 3,746,480.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 2          | -----<br>-----<br>-----           | \$ 1,390,680.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 3          | -----<br>-----<br>-----           | \$ 1,051,415.              | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 4          | -----<br>-----<br>-----           | \$ 717,279.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 5          | -----<br>-----<br>-----           | \$ 444,279.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| 6          | -----<br>-----<br>-----           | \$ 277,103.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |

|                                                         |                                                     |
|---------------------------------------------------------|-----------------------------------------------------|
| <b>Name of organization</b> WHITMAN-WALKER CLINIC, INC. | <b>Employer identification number</b><br>52-1122122 |
|---------------------------------------------------------|-----------------------------------------------------|

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                         |
|------------|-----------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 7          |                                   | \$ 521,153.                | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.) |
|            |                                   | \$ -----                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$ -----                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$ -----                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$ -----                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$ -----                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |
|            |                                   | \$ -----                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

Complete if the organization answered "Yes" to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

2014

Department of the Treasury Internal Revenue Service

Attach to Form 990.

Open to Public Inspection

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

WHITMAN-WALKER CLINIC, INC.

52-1122122

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

Table with 2 columns: Description, Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. (Sub-rows 2a-2d), 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?, 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?, 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

Table with 2 columns: Description, Amount. Rows include: 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. 1b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included in Form 990, Part VIII, line 1, (ii) Assets included in Form 990, Part X. 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included in Form 990, Part VIII, line 1, b Assets included in Form 990, Part X.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2014

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange programs
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII.

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

|                                                  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--------------------------------------------------|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  %
  - b Permanent endowment  %
  - c Temporarily restricted endowment  %
- The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

|                                                                                       | Yes    | No |
|---------------------------------------------------------------------------------------|--------|----|
| (i) unrelated organizations                                                           | 3a(i)  |    |
| (ii) related organizations                                                            | 3a(ii) |    |
| b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? | 3b     |    |

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property                                                                                  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|----------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land                                                                                                  |                                      | 1,185,432.                      |                              | 1,185,432.     |
| b Buildings                                                                                              |                                      | 7,209,476.                      | 2,884,485.                   | 4,324,991.     |
| c Leasehold improvements                                                                                 |                                      | 6,237,370.                      |                              | 6,237,370.     |
| d Equipment                                                                                              |                                      | 3,808,179.                      | 3,573,374.                   | 234,805.       |
| e Other                                                                                                  |                                      | 289,407.                        | 262,787.                     | 26,620.        |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) |                                      |                                 |                              | 12,009,218.    |

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)     | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|-----------------------------------------------------------------------------|----------------|--------------------------------------------------------------|
| (1) Financial derivatives . . . . .                                         |                |                                                              |
| (2) Closely-held equity interests . . . . .                                 |                |                                                              |
| (3) Other _____                                                             |                |                                                              |
| (A) _____                                                                   |                |                                                              |
| (B) _____                                                                   |                |                                                              |
| (C) _____                                                                   |                |                                                              |
| (D) _____                                                                   |                |                                                              |
| (E) _____                                                                   |                |                                                              |
| (F) _____                                                                   |                |                                                              |
| (G) _____                                                                   |                |                                                              |
| (H) _____                                                                   |                |                                                              |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶ |                |                                                              |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment                                               | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|-----------------------------------------------------------------------------|----------------|--------------------------------------------------------------|
| (1)                                                                         |                |                                                              |
| (2)                                                                         |                |                                                              |
| (3)                                                                         |                |                                                              |
| (4)                                                                         |                |                                                              |
| (5)                                                                         |                |                                                              |
| (6)                                                                         |                |                                                              |
| (7)                                                                         |                |                                                              |
| (8)                                                                         |                |                                                              |
| (9)                                                                         |                |                                                              |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶ |                |                                                              |

**Part IX Other Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description                                                                       | (b) Book value |
|---------------------------------------------------------------------------------------|----------------|
| (1) RESTRICTED CASH FROM LOC                                                          | 990,238.       |
| (2) OTHER ASSETS                                                                      | 370,071.       |
| (3)                                                                                   |                |
| (4)                                                                                   |                |
| (5)                                                                                   |                |
| (6)                                                                                   |                |
| (7)                                                                                   |                |
| (8)                                                                                   |                |
| (9)                                                                                   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶ | 1,360,309.     |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability                                             | (b) Book value |
|-----------------------------------------------------------------------------|----------------|
| (1) Federal income taxes                                                    |                |
| (2) LINE OF CREDIT                                                          | 3,050,000.     |
| (3)                                                                         |                |
| (4)                                                                         |                |
| (5)                                                                         |                |
| (6)                                                                         |                |
| (7)                                                                         |                |
| (8)                                                                         |                |
| (9)                                                                         |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶ | 3,050,000.     |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

|          |                                                                                                |           |              |              |
|----------|------------------------------------------------------------------------------------------------|-----------|--------------|--------------|
| <b>1</b> | Total revenue, gains, and other support per audited financial statements                       |           | <b>1</b>     | 36,361,566.  |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                            |           |              |              |
| <b>a</b> | Net unrealized gains (losses) on investments                                                   | <b>2a</b> |              |              |
| <b>b</b> | Donated services and use of facilities                                                         | <b>2b</b> | 366,409.     |              |
| <b>c</b> | Recoveries of prior year grants                                                                | <b>2c</b> |              |              |
| <b>d</b> | Other (Describe in Part XIII.)                                                                 | <b>2d</b> |              |              |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b>                                                          |           | <b>2e</b>    | 366,409.     |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b>                                                     |           | <b>3</b>     | 35,995,157.  |
| <b>4</b> | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                           |           |              |              |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b                               | <b>4a</b> |              |              |
| <b>b</b> | Other (Describe in Part XIII.)                                                                 | <b>4b</b> | -11,674,444. |              |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b>                                                              |           | <b>4c</b>    | -11,674,444. |
| <b>5</b> | Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) |           | <b>5</b>     | 24,320,713.  |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

|          |                                                                                                 |           |             |             |
|----------|-------------------------------------------------------------------------------------------------|-----------|-------------|-------------|
| <b>1</b> | Total expenses and losses per audited financial statements                                      |           | <b>1</b>    | 34,339,260. |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part IX, line 25:                               |           |             |             |
| <b>a</b> | Donated services and use of facilities                                                          | <b>2a</b> | 366,409.    |             |
| <b>b</b> | Prior year adjustments                                                                          | <b>2b</b> |             |             |
| <b>c</b> | Other losses                                                                                    | <b>2c</b> |             |             |
| <b>d</b> | Other (Describe in Part XIII.)                                                                  | <b>2d</b> | 11,674,444. |             |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b>                                                           |           | <b>2e</b>   | 12,040,853. |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b>                                                      |           | <b>3</b>    | 22,298,407. |
| <b>4</b> | Amounts included on Form 990, Part IX, line 25, but not on line 1:                              |           |             |             |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b                                | <b>4a</b> |             |             |
| <b>b</b> | Other (Describe in Part XIII.)                                                                  | <b>4b</b> |             |             |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b>                                                               |           | <b>4c</b>   |             |
| <b>5</b> | Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) |           | <b>5</b>    | 22,298,407. |

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

**Part XIII** Supplemental Information (continued)

## OTHER REVENUE ITEMS - FORM 990, SCH D, PART XI, LINE 4B

|                        |             |
|------------------------|-------------|
| COST OF GOODS SOLD     | -11,028,583 |
| SPECIAL EVENT EXPENSES | -645,861    |
|                        | -----       |
| TOTAL                  | -11,674,444 |

## OTHER EXPENSE ITEMS - FORM 990, SCH D, PART XII, LINE 2D

|                        |            |
|------------------------|------------|
| COST OF GOODS SOLD     | 11,028,583 |
| SPECIAL EVENT EXPENSES | 645,861    |
|                        | -----      |
| TOTAL                  | 11,674,444 |

## FIN 48 FOOTNOTE - FORM 990, SCH D, PART X, LINE 2

WWH DETERMINES WHETHER TAX BENEFITS CLAIMED OR EXPECTED TO BE CLAIMED ON A TAX RETURN SHOULD BE RECORDED IN THE FINANCIAL STATEMENTS. UNDER THIS GUIDANCE, WWH MAY RECOGNIZE THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE LIKELY THAN NOT THAT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY TAXING AUTHORITIES, BASED ON THE TECHNICAL MERITS OF THE POSITION. THE TAX BENEFITS RECOGNIZED IN THE FINANCIAL STATEMENTS FROM SUCH A POSITION ARE MEASURED BASED ON THE LARGEST BENEFIT THAT HAS A GREATER THAN 50% LIKELIHOOD OF BEING REALIZED UPON ULTIMATE SETTLEMENT. THE GUIDANCE ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ALSO ADDRESSES DE-RECOGNITION, CLASSIFICATION, INTEREST AND PENALTIES ON INCOME TAXES, AND ACCOUNTING IN INTERIM PERIODS.

MANAGEMENT EVALUATED WWH'S TAX POSITIONS AND CONCLUDED THAT WWH HAS TAKEN NO UNCERTAIN TAX POSITIONS NOR ARE THERE ANY RELATED PENALTIES AND INTEREST THAT REQUIRE ADJUSTMENT TO THE ACCOMPANYING FINANCIAL STATEMENTS

**Part XIII** Supplemental Information *(continued)*

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TO COMPLY WITH THE PROVISIONS OF THIS GUIDANCE.

GENERALLY, WWH IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS BY U.S.

FEDERAL, STATE, OR LOCAL TAX AUTHORITIES FOR YEARS BEFORE 2011.



**SCHEDULE G  
(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

WHITMAN-WALKER CLINIC, INC.

**Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2014**

**Open to Public  
Inspection**

Employer identification number

52-1122122

**Part I**

**Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a  Mail solicitations
  - b  Internet and email solicitations
  - c  Phone solicitations
  - d  In-person solicitations
  - e  Solicitation of non-government grants
  - f  Solicitation of government grants
  - g  Special fundraising events
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?  **Yes**  **No**
- b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

| (i) Name and address of individual or entity (fundraiser) | (ii) Activity  | (iii) Did fundraiser have custody or control of contributions? |    | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
|-----------------------------------------------------------|----------------|----------------------------------------------------------------|----|-----------------------------------|-------------------------------------------------------------------|---------------------------------------------------|
|                                                           |                | Yes                                                            | No |                                   |                                                                   |                                                   |
| 1 PUBLIC INTEREST COMMUNICATION                           | TELE-MARKETING |                                                                | X  | 39,590.                           | 22,644.                                                           |                                                   |
| 2                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 3                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 4                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 5                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 6                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 7                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 8                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 9                                                         |                |                                                                |    |                                   |                                                                   |                                                   |
| 10                                                        |                |                                                                |    |                                   |                                                                   |                                                   |
| <b>Total</b> .....                                        |                |                                                                |    | 39,590.                           | 22,644.                                                           |                                                   |

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |                                                                                  | (a) Event #1                    | (b) Event #2         | (c) Other events     | (d) Total events                |
|-----------------|----------------------------------------------------------------------------------|---------------------------------|----------------------|----------------------|---------------------------------|
|                 |                                                                                  | WALK TO END HIV<br>(event type) | GTEM<br>(event type) | 2.<br>(total number) | (add col. (a) through col. (c)) |
| Revenue         | <b>1</b> Gross receipts . . . . .                                                | 650,169.                        | 196,837.             | 37,412.              | 884,418.                        |
|                 | <b>2</b> Less: Contributions . . . . .                                           | 650,169.                        | 196,837.             | 37,412.              | 884,418.                        |
|                 | <b>3</b> Gross income (line 1 minus line 2) . . . . .                            |                                 |                      | 0                    |                                 |
| Direct Expenses | <b>4</b> Cash prizes . . . . .                                                   |                                 |                      |                      |                                 |
|                 | <b>5</b> Noncash prizes . . . . .                                                |                                 |                      |                      |                                 |
|                 | <b>6</b> Rent/facility costs . . . . .                                           |                                 | 11,650.              | 93,211.              | 104,861.                        |
|                 | <b>7</b> Food and beverages . . . . .                                            |                                 | 28,460.              | 79,252.              | 107,712.                        |
|                 | <b>8</b> Entertainment . . . . .                                                 |                                 |                      |                      |                                 |
|                 | <b>9</b> Other direct expenses . . . . .                                         | 335,996.                        | 34,037.              | 63,252.              | 433,285.                        |
|                 | <b>10</b> Direct expense summary. Add lines 4 through 9 in column (d) . . . . .  |                                 |                      |                      | 645,858.                        |
|                 | <b>11</b> Net income summary. Subtract line 10 from line 3, column (d) . . . . . |                                 |                      |                      | -645,858.                       |

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |                                                                                       | (a) Bingo                                                          | (b) Pull tabs/instant bingo/progressive bingo                      | (c) Other gaming                                                   | (d) Total gaming (add col. (a) through col. (c)) |
|-----------------|---------------------------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------|
|                 |                                                                                       |                                                                    |                                                                    |                                                                    |                                                  |
| Revenue         | <b>1</b> Gross revenue . . . . .                                                      |                                                                    |                                                                    |                                                                    |                                                  |
| Direct Expenses | <b>2</b> Cash prizes . . . . .                                                        |                                                                    |                                                                    |                                                                    |                                                  |
|                 | <b>3</b> Noncash prizes . . . . .                                                     |                                                                    |                                                                    |                                                                    |                                                  |
|                 | <b>4</b> Rent/facility costs . . . . .                                                |                                                                    |                                                                    |                                                                    |                                                  |
|                 | <b>5</b> Other direct expenses . . . . .                                              |                                                                    |                                                                    |                                                                    |                                                  |
|                 | <b>6</b> Volunteer labor . . . . .                                                    | <input type="checkbox"/> Yes _____%<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____%<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____%<br><input type="checkbox"/> No |                                                  |
|                 | <b>7</b> Direct expense summary. Add lines 2 through 5 in column (d) . . . . .        |                                                                    |                                                                    |                                                                    |                                                  |
|                 | <b>8</b> Net gaming income summary. Subtract line 7 from line 1, column (d) . . . . . |                                                                    |                                                                    |                                                                    |                                                  |

**9** Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

**a** Is the organization licensed to conduct gaming activities in each of these states?  Yes  No

**b** If "No," explain: \_\_\_\_\_

**10 a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  Yes  No

**b** If "Yes," explain: \_\_\_\_\_

- 11 Does the organization conduct gaming activities with nonmembers?  Yes  No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  Yes  No
- 13 Indicate the percentage of gaming activity conducted in:
 

|                               |            |   |
|-------------------------------|------------|---|
| a The organization's facility | <b>13a</b> | % |
| b An outside facility         | <b>13b</b> | % |

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

- 15 a Does the organization have a contract with a third party from whom the organization receives gaming revenue?  Yes  No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_.
- c If "Yes," enter name and address of the third party:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

16 Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

Director/officer       Employee       Independent contractor

- 17 Mandatory distributions:
  - a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  Yes  No
  - b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

SCH G, PART I - ADDRESS OF FUNDRAISER

PUBLIC INTEREST COMMUNICATIONS

7700 LEESBURG PIKE

SUITE 301 NORTH

FALLS CHURCH, VA 22043

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2014**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization

WHITMAN-WALKER CLINIC, INC.

Employer identification number

52-1122122

**Part I General Information on Grants and Assistance**

- Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government          | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---------------------------------------------------------------|------------|-------------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|----------------------------------------|------------------------------------|
| (1) CAPITAL PRIDE ALLIANCE<br>2000 14TH STREET, NW, SUITE 105 | 26-1763254 | 501(C)(3)                     | 35,000.                  |                                   |                                                       |                                        | FESTIVAL SPONSORSHIP               |
| (2)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (3)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (4)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (5)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (6)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (7)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (8)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (9)                                                           |            |                               |                          |                                   |                                                       |                                        |                                    |
| (10)                                                          |            |                               |                          |                                   |                                                       |                                        |                                    |
| (11)                                                          |            |                               |                          |                                   |                                                       |                                        |                                    |
| (12)                                                          |            |                               |                          |                                   |                                                       |                                        |                                    |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 1.

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2014)

**Part III Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|----------------------------------------|
| 1                               |                          |                          |                                   |                                                       |                                        |
| 2                               |                          |                          |                                   |                                                       |                                        |
| 3                               |                          |                          |                                   |                                                       |                                        |
| 4                               |                          |                          |                                   |                                                       |                                        |
| 5                               |                          |                          |                                   |                                                       |                                        |
| 6                               |                          |                          |                                   |                                                       |                                        |
| 7                               |                          |                          |                                   |                                                       |                                        |

**Part IV Supplemental Information.** Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

DESCRIPTION OF PROCEDURE FOR MONITORING USE OF FUNDS - SCH I, PART I

SINCE THE ONLY ASSISTANCE PROVIDED DURING 2014 WAS FOR EVENT SPONSORSHIPS

BY COMMUNITY ORGANIZATIONS SUPPORTING THE ORGANIZATION'S MISSION, NO

MONITORING PROCEDURES WERE RELEVANT.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2014**

**Open to Public  
Inspection**

Name of the organization

WHITMAN-WALKER CLINIC, INC.

Employer identification number

52-1122122

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |                                                                    |                                                                          |
|--------------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |                                                              |                                                                                     |
|--------------------------------------------------------------|-------------------------------------------------------------------------------------|
| <input type="checkbox"/> Compensation committee              | <input checked="" type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 5a or 5b, describe in Part III.

**6** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" to line 6a or 6b, describe in Part III.

**7** For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

**8** Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

**9** If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

|    | Yes | No |
|----|-----|----|
| 1a |     |    |
| 1b |     |    |
| 2  |     |    |
| 3  |     |    |
| 4a |     | X  |
| 4b |     | X  |
| 4c |     | X  |
| 5a |     | X  |
| 5b |     | X  |
| 6a |     | X  |
| 6b |     | X  |
| 7  | X   |    |
| 8  |     | X  |
| 9  |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2014

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title                                      |      | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred in prior Form 990 |
|---------------------------------------------------------|------|----------------------------------------------------|-------------------------------------|-------------------------------------|------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------------------------------|
|                                                         |      | (i) Base compensation                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |                                                |                         |                                 |                                                                       |
| 1 DON BLANCHON<br>CHIEF EXECUTIVE OFFICER               | (i)  | 252,592.                                           | 21,150.                             | 0                                   | 0                                              | 24,282.                 | 298,024.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 2 CHRISTOPHER HOLLEMAN<br>CHIEF FINANCIAL OFFICER       | (i)  | 182,825.                                           | 10,000.                             | 0                                   | 5,550.                                         | 21,910.                 | 220,285.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 3 NASEEMA SHAFI<br>CHIEF OPERATING OFFICER              | (i)  | 159,031.                                           | 10,000.                             | 0                                   | 12,800.                                        | 24,274.                 | 206,105.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 4 DR. RAYMOND MARTINS<br>CHIEF MEDICAL OFFICER          | (i)  | 229,462.                                           | 10,000.                             | 0                                   | 15,683.                                        | 13,738.                 | 268,883.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 5 TIFFANY GILLIARD<br>EXTERNAL AFFAIRS OFFICER          | (i)  | 150,480.                                           | 0                                   | 0                                   | 2,063.                                         | 1,140.                  | 153,683.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 6 RICHARD ELION<br>DIRECTOR OF CLINICAL RESEARCH        | (i)  | 208,822.                                           | 14,625.                             | 0                                   | 16,770.                                        | 24,036.                 | 264,253.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 7 YAVAR MOGHIMI<br>STAFF PHYSICIAN                      | (i)  | 180,557.                                           | 0                                   | 0                                   | 5,570.                                         | 24,385.                 | 210,512.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 8 HENN SARAH<br>SR.DIR OF HEALTHCARE OPERATION          | (i)  | 164,428.                                           | 0                                   | 0                                   | 14,172.                                        | 24,543.                 | 203,143.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 9 STEPHANIE LETOURNEAU<br>DIRECTOR OF CLINICAL PRACTICE | (i)  | 144,572.                                           | 0                                   | 0                                   | 11,916.                                        | 24,278.                 | 180,766.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 10 CAROLE SCHOR<br>HUMAN RESOURCE DIRECTOR              | (i)  | 154,324.                                           | 0                                   | 0                                   | 4,484.                                         | 11,992.                 | 170,800.                        | 0                                                                     |
|                                                         | (ii) | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                     |
| 11                                                      | (i)  |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                         | (ii) |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
| 12                                                      | (i)  |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                         | (ii) |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
| 13                                                      | (i)  |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                         | (ii) |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
| 14                                                      | (i)  |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                         | (ii) |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
| 15                                                      | (i)  |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                         | (ii) |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
| 16                                                      | (i)  |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                         | (ii) |                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |

**Part III Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 7

THE EXECUTIVE DIRECTOR RECEIVED A DISCRETIONARY BONUS IN THE AMOUNT OF  
\$21,150. THIS BONUS WAS APPROVED BY THE BOARD OF DIRECTORS.



**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2014**

**Open To Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

Name of the organization

WHITMAN-WALKER CLINIC, INC.

Employer identification number

52-1122122

**Part I Types of Property**

|                                                                              | (a)<br>Check if<br>applicable | (b)<br>Number of contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>noncash contribution amounts |
|------------------------------------------------------------------------------|-------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 1 Art - Works of art . . . . .                                               |                               |                                                        |                                                                                    |                                                              |
| 2 Art - Historical treasures . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 3 Art - Fractional interests . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 4 Books and publications . . . . .                                           |                               |                                                        |                                                                                    |                                                              |
| 5 Clothing and household<br>goods . . . . .                                  |                               |                                                        |                                                                                    |                                                              |
| 6 Cars and other vehicles . . . . .                                          |                               |                                                        |                                                                                    |                                                              |
| 7 Boats and planes . . . . .                                                 |                               |                                                        |                                                                                    |                                                              |
| 8 Intellectual property . . . . .                                            |                               |                                                        |                                                                                    |                                                              |
| 9 Securities - Publicly traded . . . . .                                     | X                             | 12.                                                    | 39,892.                                                                            | FAIR MARKET VALUE                                            |
| 10 Securities - Closely held stock . . . . .                                 |                               |                                                        |                                                                                    |                                                              |
| 11 Securities - Partnership, LLC,<br>or trust interests . . . . .            |                               |                                                        |                                                                                    |                                                              |
| 12 Securities - Miscellaneous . . . . .                                      |                               |                                                        |                                                                                    |                                                              |
| 13 Qualified conservation<br>contribution - Historic<br>structures . . . . . |                               |                                                        |                                                                                    |                                                              |
| 14 Qualified conservation<br>contribution - Other . . . . .                  |                               |                                                        |                                                                                    |                                                              |
| 15 Real estate - Residential . . . . .                                       |                               |                                                        |                                                                                    |                                                              |
| 16 Real estate - Commercial . . . . .                                        |                               |                                                        |                                                                                    |                                                              |
| 17 Real estate - Other . . . . .                                             |                               |                                                        |                                                                                    |                                                              |
| 18 Collectibles . . . . .                                                    |                               |                                                        |                                                                                    |                                                              |
| 19 Food inventory . . . . .                                                  |                               |                                                        |                                                                                    |                                                              |
| 20 Drugs and medical supplies . . . . .                                      |                               |                                                        |                                                                                    |                                                              |
| 21 Taxidermy . . . . .                                                       |                               |                                                        |                                                                                    |                                                              |
| 22 Historical artifacts . . . . .                                            |                               |                                                        |                                                                                    |                                                              |
| 23 Scientific specimens . . . . .                                            |                               |                                                        |                                                                                    |                                                              |
| 24 Archeological artifacts . . . . .                                         |                               |                                                        |                                                                                    |                                                              |
| 25 Other ▶ ( _____ )                                                         |                               |                                                        |                                                                                    |                                                              |
| 26 Other ▶ ( _____ )                                                         |                               |                                                        |                                                                                    |                                                              |
| 27 Other ▶ ( _____ )                                                         |                               |                                                        |                                                                                    |                                                              |
| 28 Other ▶ ( _____ )                                                         |                               |                                                        |                                                                                    |                                                              |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . **29**

|                                                                                                                                                                                                                                                                                                                | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . . |     | X  |
| b If "Yes," describe the arrangement in Part II.                                                                                                                                                                                                                                                               |     |    |
| 31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? . . . . .                                                                                                                                                                                   | X   |    |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .                                                                                                                                                                     |     | X  |
| b If "Yes," describe in Part II.                                                                                                                                                                                                                                                                               |     |    |
| 33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.                                                                                                                                                                     |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2014)

JSA

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V 14-7.6F

212064

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**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.**

OMB No. 1545-0047

**2014**

**Open to Public  
Inspection**

Name of the organization

WHITMAN-WALKER CLINIC, INC.

Employer identification number

52-1122122

FORM 990, PART III, LINE 4D

WHITMAN-WALKER RUNS A NUMBER OF PROGRAMS INCLUDING DENTAL HEALTH, MEDICAL ADHERENCE, STD SERVICES, COMMUNITY HEALTH, RESEARCH, LEGAL SERVICES, MAUTNER PROJECT AND OTHER CLINIC OPERATIONS. SPONSORSHIP GRANTS TO COMMUNITY ORGANIZATIONS WHICH SUPPORT THE ORGANIZATION'S EXEMPT PURPOSE.

FORM 990, PART VI, SECTION B, LINE 11

THE 990 IS REVIEWED BY BOTH THE AUDIT AND EXECUTIVE COMMITTEES. PRIOR TO BEING FILED, IT IS DISTRIBUTED ELECTRONICALLY TO THE ENTIRE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 12C

THE ORGANIZATION REQUIRES ITS OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES TO ANNUALLY DISCLOSE ANY INTERESTS THAT COULD GIVE RISE TO CONFLICTS AND MONITORS POTENTIAL CONFLICTS.

FORM 990, PART VI, SECTION B, LINE 15

THE COMPENSATION OF THE CEO IS APPROVED BY THE BOARD OF DIRECTORS AND IS DETERMINED BY A COMPREHENSIVE ANALYSIS UTILIZING THE HEALTH CENTER COMPENSATION & BENEFITS REPORT PUBLISHED BY THE HOSPITAL & HEALTHCARE SERVICE FOR THE NATIONAL ASSOCIATION OF COMMUNITY HEALTH CARE CENTERS, INC. THE COMPENSATION OF KEY EMPLOYEES IS DETERMINED BY UTILIZING COMPENSATION SOFTWARE PUBLISHED BY THE ECONOMIC RESEARCH INSTITUTE, WHICH IS UPDATED QUARTERLY, AS WELL AS SALARY SURVEYS FROM THE NATIONAL

|                                                         |                                              |
|---------------------------------------------------------|----------------------------------------------|
| Name of the organization<br>WHITMAN-WALKER CLINIC, INC. | Employer identification number<br>52-1122122 |
|---------------------------------------------------------|----------------------------------------------|

ASSOCIATION OF COMMUNITY HEALTH CENTERS.

FORM 990, PART VI, SECTION C, LINE 19

THE GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE TO THE PUBLIC UPON REQUEST. THE AUDITED FINANCIAL STATEMENTS ARE AVAILABLE AT WWW.WHITMAN-WALKER.ORG, THE ORGANIZATION'S WEBSITE.

FORM 990, PART XI, LINE 2C

OVERSIGHT OF AUDIT:

THERE HAVE BEEN NO CHANGES DURING THE YEAR IN THE PROCESS FOR OVERSIGHT OF THE AUDIT OF THE FINANCIAL STATEMENTS.

ATTACHMENT 1

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

| <u>NAME AND ADDRESS</u>                                                                     | <u>DESCRIPTION OF SERVICES</u> | <u>COMPENSATION</u> |
|---------------------------------------------------------------------------------------------|--------------------------------|---------------------|
| KELLY BENEFIT STRATEGIES<br>PO BOX 418926<br>BOSTON, MA 02241                               | EMPLOYEE BENEFITS              | 453,436.            |
| LAB CORP<br>PO BOX 12140<br>BURLINGTON, NC 27216                                            | LAB SERVICES                   | 386,353.            |
| MAXOR NATIONAL PHARMACY SERVICES CORP<br>320 SOUTH POLK STREET<br>AMARILLO, TX 79101        | PHARMACY MANAGEMENT            | 2,143,919.          |
| JAMES G. DAVIS CONSTRUCTION CORPORATION<br>12530 PARKLAND DR STE 100<br>ROCKVILLE, MD 20852 | CONSTRUCTION                   | 3,842,081.          |
| DC PRIMARY CARE ASSOCIATION<br>1620 I ST., NW<br>WASHINGTON, DC 20006                       | EMR HOSTING FEES               | 265,028.            |

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

2014

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

WHITMAN-WALKER CLINIC, INC.

Employer identification number

52-1122122

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

Table with 6 columns: (a) Name, address, and EIN (if applicable) of disregarded entity; (b) Primary activity; (c) Legal domicile (state or foreign country); (d) Total income; (e) End-of-year assets; (f) Direct controlling entity. Rows 1-6 are empty.

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

Table with 9 columns: (a) Name, address, and EIN of related organization; (b) Primary activity; (c) Legal domicile (state or foreign country); (d) Exempt Code section; (e) Public charity status (if section 501(c)(3)); (f) Direct controlling entity; (g) Section 512(b)(13) controlled entity? (Yes/No). Row 1: HEARTH FOUNDATION, 52-1850983, 6325 WOODSIDE COURT, COLUMBIA, MD 21046, PART IV, DC, 501(C)(3), LINE 7, N/A, No, X.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2014

**Part III Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

Table with 11 columns: (a) Name, address, and EIN of related organization; (b) Primary activity; (c) Legal domicile; (d) Direct controlling entity; (e) Predominant income; (f) Share of total income; (g) Share of end-of-year assets; (h) Disproportionate allocations?; (i) Code V-UBI amount; (j) General or managing partner?; (k) Percentage ownership. Includes rows (1) through (7).

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

Table with 10 columns: (a) Name, address, and EIN of related organization; (b) Primary activity; (c) Legal domicile; (d) Direct controlling entity; (e) Type of entity; (f) Share of total income; (g) Share of end-of-year assets; (h) Percentage ownership; (i) Section 512(b)(13) controlled entity?; (j) Yes/No. Includes rows (1) through (7).

**Part V Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

|                                                                                                                                                              | Yes       | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|
| <b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? |           |    |
| <b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity . . . . .               | <b>1a</b> | X  |
| <b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .                                                                           | <b>1b</b> | X  |
| <b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .                                                                         | <b>1c</b> | X  |
| <b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .                                                                                | <b>1d</b> | X  |
| <b>e</b> Loans or loan guarantees by related organization(s) . . . . .                                                                                       | <b>1e</b> | X  |
| <b>f</b> Dividends from related organization(s) . . . . .                                                                                                    | <b>1f</b> |    |
| <b>g</b> Sale of assets to related organization(s) . . . . .                                                                                                 | <b>1g</b> | X  |
| <b>h</b> Purchase of assets from related organization(s) . . . . .                                                                                           | <b>1h</b> | X  |
| <b>i</b> Exchange of assets with related organization(s) . . . . .                                                                                           | <b>1i</b> | X  |
| <b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .                                                                | <b>1j</b> | X  |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .                                                              | <b>1k</b> | X  |
| <b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .                                            | <b>1l</b> | X  |
| <b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .                                             | <b>1m</b> | X  |
| <b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .                                             | <b>1n</b> | X  |
| <b>o</b> Sharing of paid employees with related organization(s) . . . . .                                                                                    | <b>1o</b> | X  |
| <b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .                                                                                | <b>1p</b> | X  |
| <b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .                                                                                | <b>1q</b> | X  |
| <b>r</b> Other transfer of cash or property to related organization(s) . . . . .                                                                             | <b>1r</b> | X  |
| <b>s</b> Other transfer of cash or property from related organization(s) . . . . .                                                                           | <b>1s</b> | X  |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

|     | (a)<br>Name of related organization | (b)<br>Transaction type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-----|-------------------------------------|-------------------------------|------------------------|----------------------------------------------|
| (1) |                                     |                               |                        |                                              |
| (2) |                                     |                               |                        |                                              |
| (3) |                                     |                               |                        |                                              |
| (4) |                                     |                               |                        |                                              |
| (5) |                                     |                               |                        |                                              |
| (6) |                                     |                               |                        |                                              |

**Part VI** Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN of entity | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state or foreign<br>country) | (d)<br>Predominant<br>income (related,<br>unrelated, excluded<br>from tax under<br>sections 512-514) | (e)<br>Are all partners<br>section<br>501(c)(3)<br>organizations? |    | (f)<br>Share of<br>total income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V - UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|-----------------------------------------|-------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|----|---------------------------------|------------------------------------------|-----------------------------------------|----|---------------------------------------------------------------------------|-------------------------------------------|----|--------------------------------|
|                                         |                         |                                                        |                                                                                                      | Yes                                                               | No |                                 |                                          | Yes                                     | No |                                                                           | Yes                                       | No |                                |
| (1)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (2)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (3)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (4)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (5)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (6)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (7)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (8)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (9)                                     |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (10)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (11)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (12)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (13)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (14)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (15)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |
| (16)                                    |                         |                                                        |                                                                                                      |                                                                   |    |                                 |                                          |                                         |    |                                                                           |                                           |    |                                |



**Part VII** **Supplemental Information**

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

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PRIMARY ACTIVITY FOR RELATED TAX EXEMPT ORG - -SCH R, PART II, COL B

PROVIDES HOUSING FOR THOSE LIVING WITH HIV.